

SUPPLEMENT

U.S. Stay Protocol

This Supplement is part of the [] dated _____, 20__ (as amended, modified or extended from time to time, the “Agreement”) and any guaranty issued by the Party A’s guarantor (“Guarantor”) in favor of the Party B in connection with Party A’s obligations under the Agreement (as amended, modified or extended from time to time, the “Guaranty”). Party A and Party B and, if applicable, Guarantor hereby confirm that they are adherents to the International Swaps and Derivatives Association (“ISDA”) 2018 U.S. Resolution Stay Protocol (“ISDA U.S. Stay Protocol”). The terms of the ISDA U.S. Stay Protocol are incorporated into and form a part of each of the Agreement and the Guaranty, and each of the Agreement and the Guaranty shall be deemed a Protocol Covered Agreement for purposes thereof. For purposes of incorporating the ISDA U.S. Stay Protocol, each of Party A and Guarantor shall be deemed to be a Regulated Entity and Party B shall be deemed to be an Adhering Party. In the event of any inconsistencies between the Agreement, the Guaranty and the ISDA U.S. Stay Protocol, the ISDA U.S. Stay Protocol will prevail.

The terms “Regulated Entity”, “Adhering Party”, and “Protocol Covered Agreement” shall have the meanings given to them in the ISDA U.S. Stay Protocol. All other terms not defined herein shall have the meanings given to them in the Agreement and the Guaranty between the Parties.

Party A Name:

By: _____

Name: _____

Title: _____

Date: _____

Party B Name: Commonwealth Edison Company

By: _____

Name: _____

Title: _____

Date: _____

Guarantor Name:

By: _____

Name: _____

Title: _____

Date: _____